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6 || Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

**USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,**

**USA CAPITAL FIRST TRUST DEED
FUND, LLC,**

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**WITHDRAWAL OF OBJECTION
TO PROOF OF CLAIM FILED BY
BOSWORTH 1988 TRUST FOR
LACK OF DOCUMENTATION**

Hearing Date: December 20, 2007
Time: 9:30 a.m.

Affects:

- All Debtors
 - USA Commercial Mortgage Company
 - USA Capital Realty Advisors, LLC
 - USA Capital Diversified Trust Deed Fund, LLC
 - USA Capital First Trust Deed Fund, LLC
 - USA Securities, LLC

PLEASE TAKE NOTICE that the USACM Liquidating Trust (“USACM Trust”) filed its Sixth Omnibus Objection to Proof of Claim for Lack of Documentation (“Objection”) on November, 19, 2007 [DE 5367], which included an objection to Proof of Claim No. 10725-01411 (the “Claim”) filed by Bosworth 1988 Trust (“Bosworth Trust”) in the amount of \$25,000.00.

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1 Bosworth Trust informally responded to the USACM Trust's Objection and
2 provided documentation to support their Claim.

3 WHEREFORE, the USACM Trust withdraws its objection to the Claim. The
4 USACM Trust reserves the right of any party in interest, including the USACM Trust, to
5 further object to the Bosworth Trust Claim.

6 DATED: December 19, 2007
7

8 **LEWIS AND ROCA LLP**

9 By: /s/ RC (#6593)

10 Susan M. Freeman, AZ 4199 (*pro hac vice*)

11 Rob Charles, NV 6593

12 *Counsel for USACM Liquidating Trust*

13 COPY of the foregoing mailed
14 December 19, 2007, to:
15

16 Bosworth 1988 Trust
17 c/o Robert C. Lepome
18 10120 South Eastern, #200
19 Henderson, Nevada 89052
20

21 /s/ Christine E. Laurel
22 Christine E. Laurel
23

24
25
26